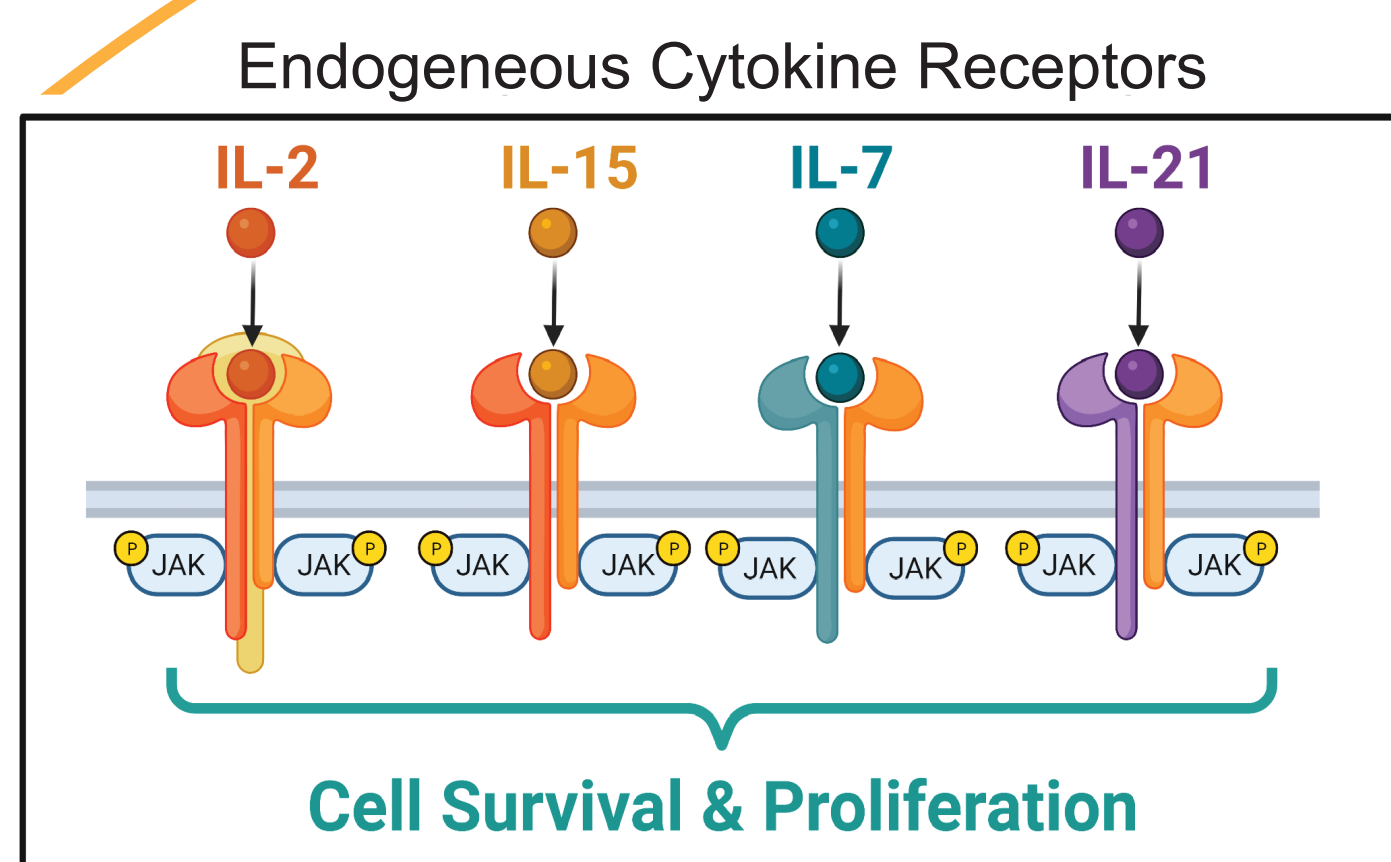


Introduction

While chimeric antigen receptor (CAR) T cell therapies have revolutionized the treatment of blood-forming tissue cancers (i.e., hematologic malignancies), significant challenges with using patient-derived materials remain, including: limited expansion capacity and scalability, manufacturing complexity, high cost, variability from patient to patient, and patient access. As part of our mission to deliver "off-the-shelf" cancer therapies to overcome these challenges, Umoja Biopharma is developing an **Engineered iPSC Platform**. This platform aims to utilize iPSCs to enable scalable, virtually unlimited, and simplified manufacturing of precisely engineered, cancer-fighting cytotoxic innate lymphocytes. Other key challenges in the allogeneic therapy space include **engraftment and persistence**, both necessary for tumor remission but challenging to achieve due to the host's anti-allograft response. Consequently, such treatments usually require toxic chemotherapy administration. To address this, we are developing a synthetic cytokine receptor system, the rapamycin-activated cytokine receptor (RACR), or **RACR platform**.

RACR Platform:

A synthetic receptor platform that replicates proliferative cytokine signaling



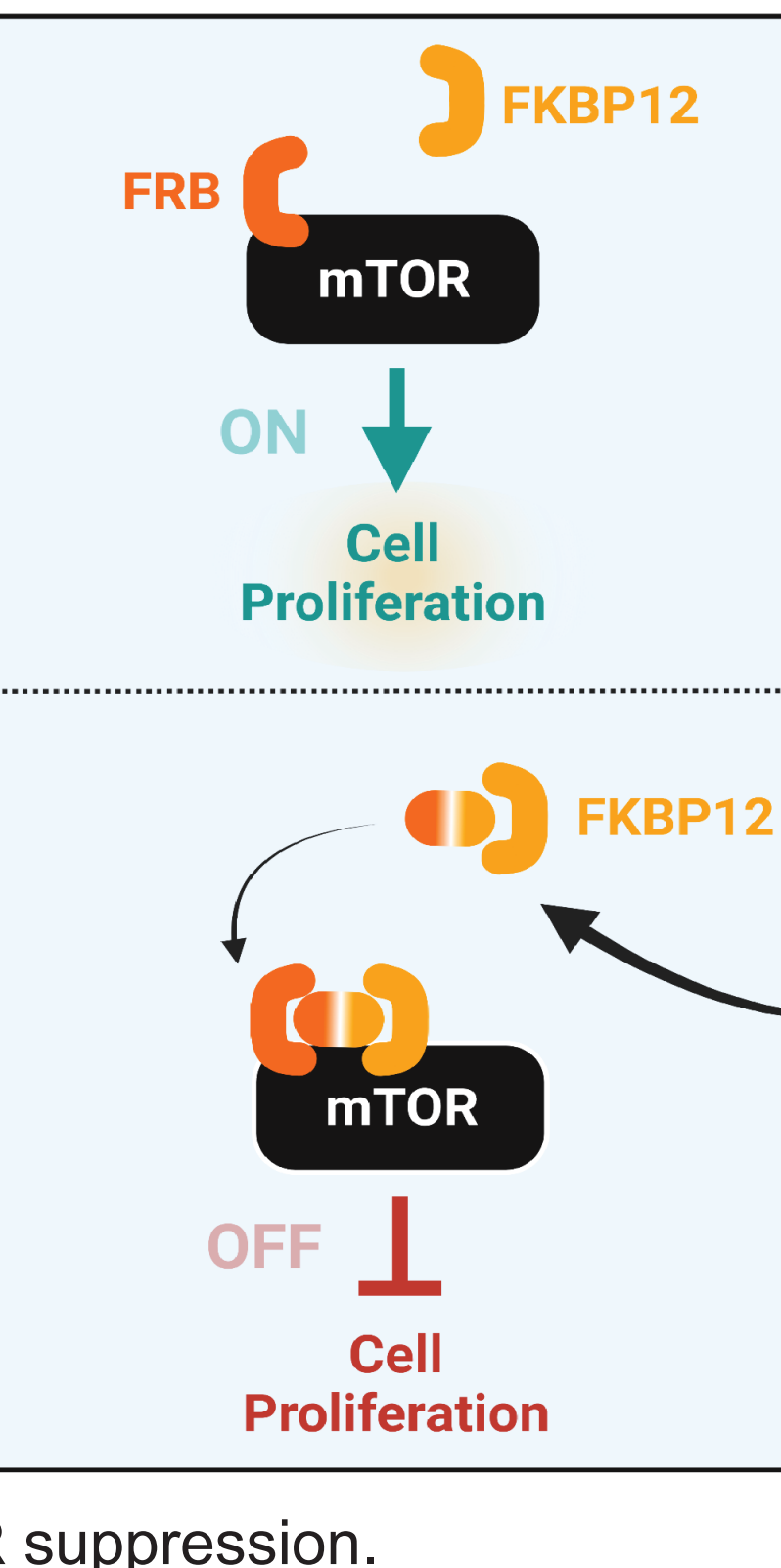
We have engineered a synthetic chimeric receptor system, the **RACR platform**. Upon small molecule rapamycin binding, RACR induces a signal analogous to IL-2 and IL-15 cytokine signaling, mimicking proliferative JAK/STAT signaling. Thus, rapamycin addition causes selective cell survival and proliferation.

Umoja Biopharma's engineered iPSCs are modified to express RACR. Rapamycin addition drives differentiation and expansion of these lymphocytes we term **RACR-induced Cytotoxic Innate Lymphoid (iCIL) cells**, giving iCIL cells a growth advantage while eliminating the need to add expensive cytokines and other raw materials.

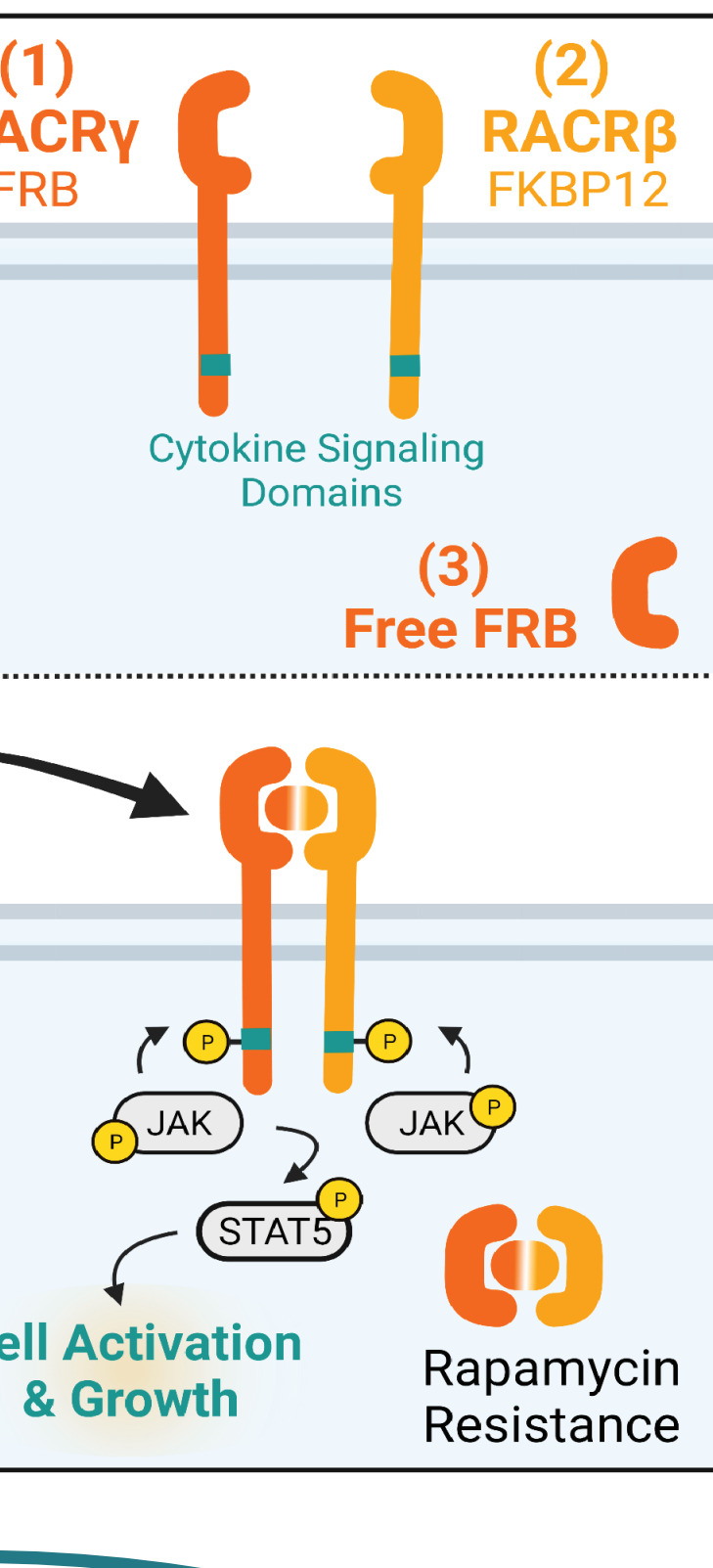
Why rapamycin? Rapamycin is an FDA-approved drug that suppresses proliferation of immune cells that are not expressing RACR through inhibition of mTOR (molecular target of rapamycin) by binding FKBP12 and mTOR's FRB domain. In a patient, rapamycin inhibits the host immune response. Simultaneously, rapamycin is expected to bolster iCIL cell expansion *in vivo*.

To create RACR, we combined the FRB and FKBP12 rapamycin-binding domains extracellularly with cytokine signaling domains intracellularly. Thus, rapamycin administration induces cytokine-like cell proliferation. A "free FRB" is also incorporated to neutralize rapamycin-FKBP12 complexes, preventing mTOR suppression.

Host Immune System



RACR Platform



TumorTag Platform: Targeting cancer cells

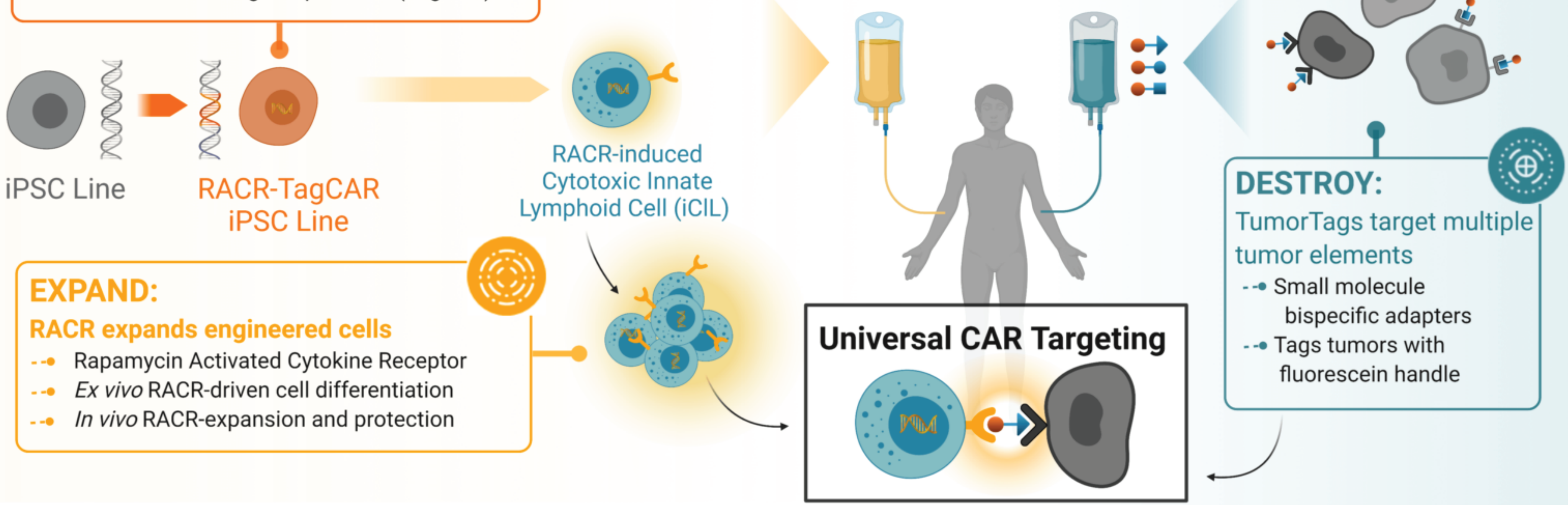
RACR-iCIL cells are designed to target and destroy tumor cells through a TagCAR that engages with cells labeled with Umoja Biopharma's **TumorTags**. While a significant challenge in the immunotherapy field is unpredictable efficacy of solid tumor treatments due to hostile tumor microenvironments (TME) and heterogeneity, our **TumorTag platform** aims to improve efficacy by labeling TME targets with a cocktail of TumorTags.

Summary

Umoja Biopharma's Engineered iPSC Platform has the potential to address key limitations of current allogeneic CAR cell therapies:

- Reducing manufacturing complexity, cost, and variability to make better cells
- Eliminating lymphodepletion and enhancing *in vivo* persistence of cells
- Universal CAR technology for combinatorial targeting of tumor antigens and the suppressive tumor microenvironment of solid tumor

ARM:
Engineered iPSCs express RACR-TagCAR
Renewable starting material
Precision genome editing
Universal TumorTag Adapter CAR (TagCAR)



These platforms function synergistically to produce next-generation allogeneic CAR cell product candidates:

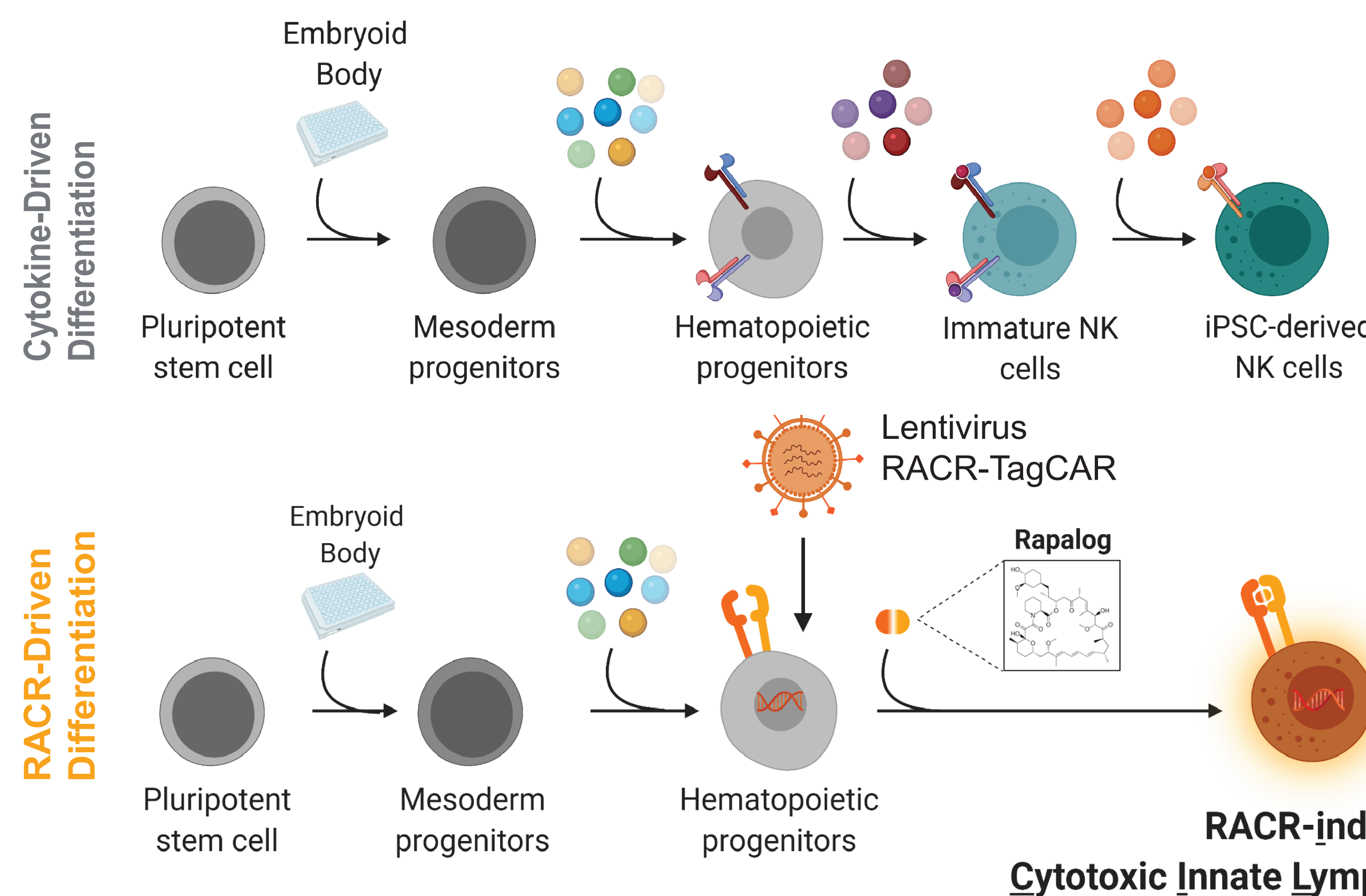
Engineered iPSCs (ARM): Our modified iPSCs have the potential to provide a renewable starting material for scalable manufacturing of synthetic allogeneic CAR cell products, here termed RACR-iCIL cells.

RACR (EXPAND): RACR has the potential to enable cytokine-free manufacturing and remove the need for toxic lymphodepletion through protection and expansion of RACR-iCIL cells in patients.

TumorTag (DESTROY): Our TumorTag Platform has the potential to enable combinatorial targeting of patient tumors, addressing challenges with tumor heterogeneity, antigen escape, and the immunosuppressive tumor microenvironment.

Methods

Generating RACR-induced Cytotoxic Innate Lymphoid (RACR-iCIL) cells



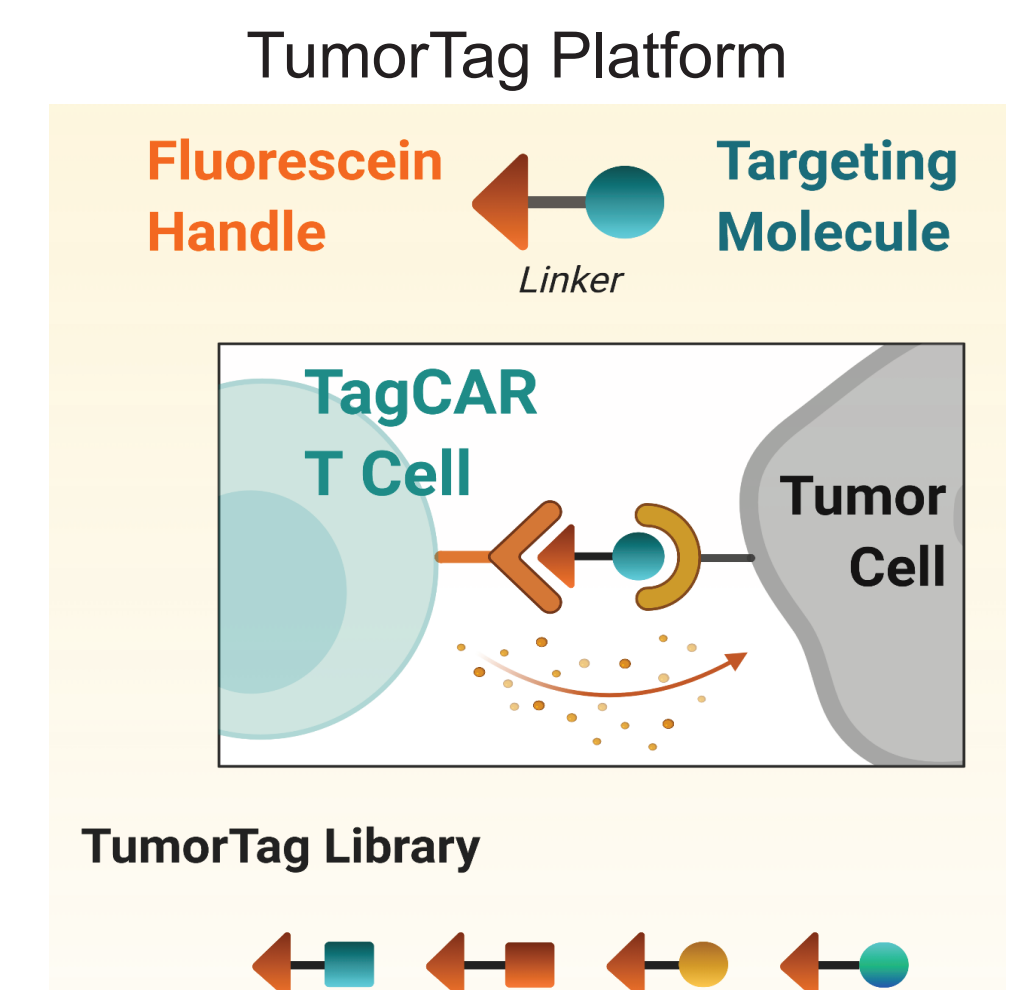
To generate RACR-iCIL cells from human iPSCs, iPSCs were differentiated into hematopoietic progenitors (HPs) and transduced with lentivirus containing RACR-TagCAR construct. Rapalog dosing of transduced cells induced RACR signaling, driving RACR-mediated differentiation and growth to generate RACR-iCILs. Normally, deriving innate lymphoid cells (ILCs), natural killer (NK) cells, or T cells requires multi-step, time-sensitive addition of growth factors and cytokines; RACR-iCILs generated here grew independent in the absence of cytokines. Differentiation and expansion was quantified using flow cytometry analysis.

Quantifying TagCAR and TumorTag-mediated anti-cancer activity of RACR-iCIL cells

To quantify innate anti-cancer activity of RACR-iCIL cells, expression of cytotoxicity receptors was assessed via flow cytometry and cancer cell killing via co-culture with an MDA breast cancer line.

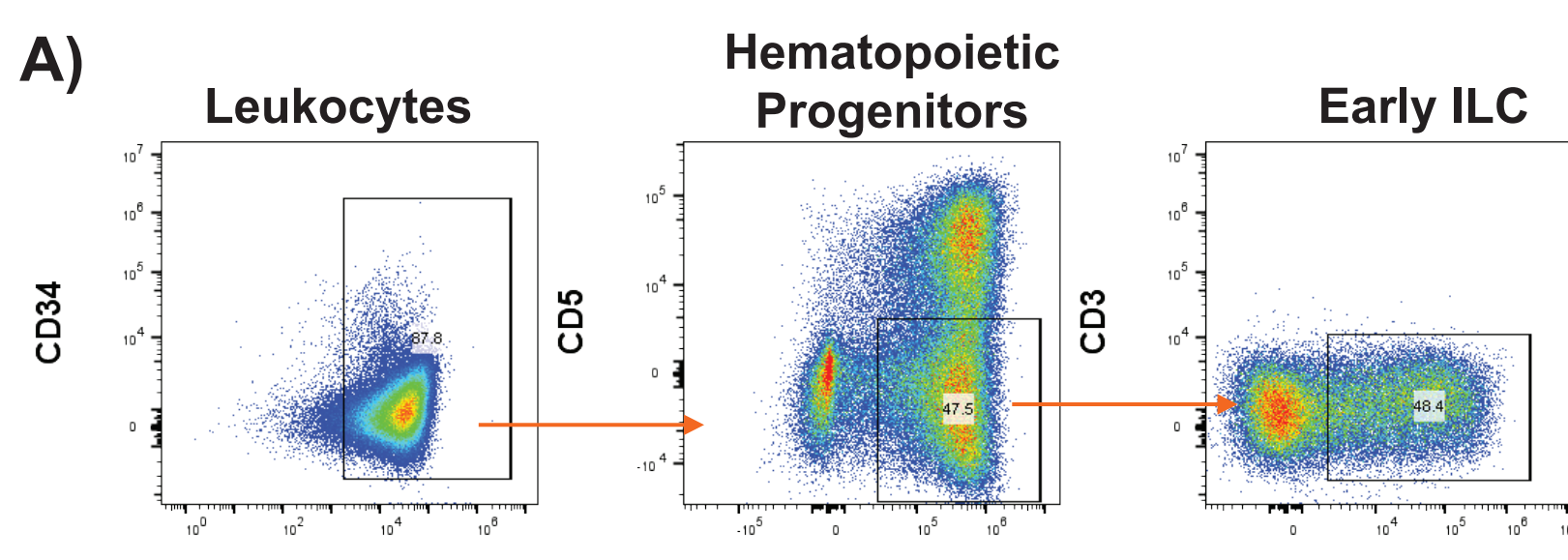
To quantify TagCAR and TumorTag-mediated anti-cancer activity of RACR-iCIL cells, RACR-iCIL cells expressing a universal TagCAR were co-cultured with MDA breast cancer cells and TumorTags added. These TumorTags (UB-TT170) are small molecule adapters containing a fluorescein tag recognized by the TagCAR and a targeting molecule that is bound by a tumor cell receptor (folate was used to target folate receptors). Upon binding the tumor cell, RACR-iCILs initiate killing. Cells were observed fluorescently to quantify cancer killing.

Umoja Biopharma's TumorTag Platform includes a suite of TumorTags with various targeting molecules. These fluorescein-conjugated targeting molecules are designed to enable diverse, multi-antigen targeting with a TagCAR construct.

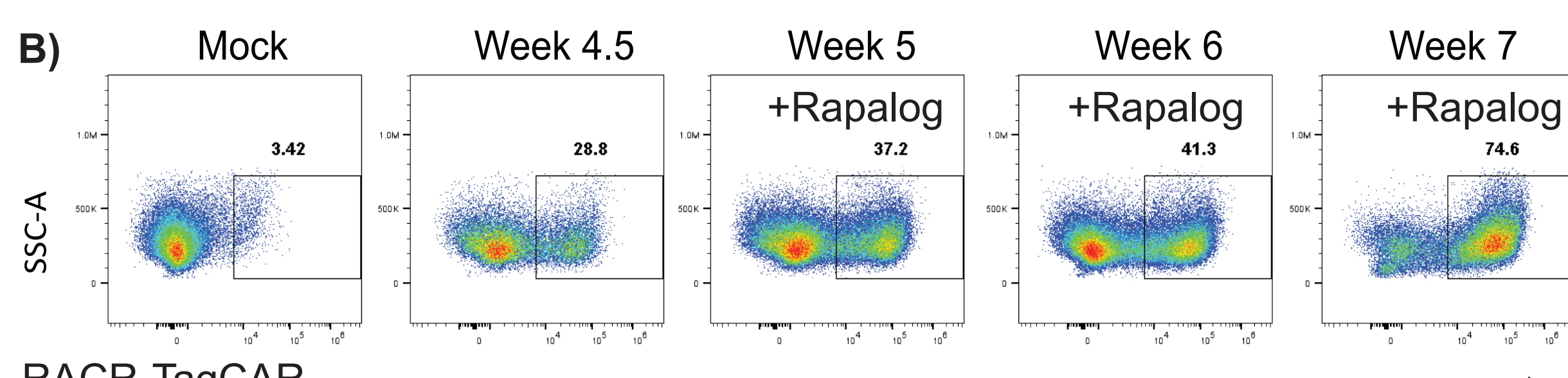


Results

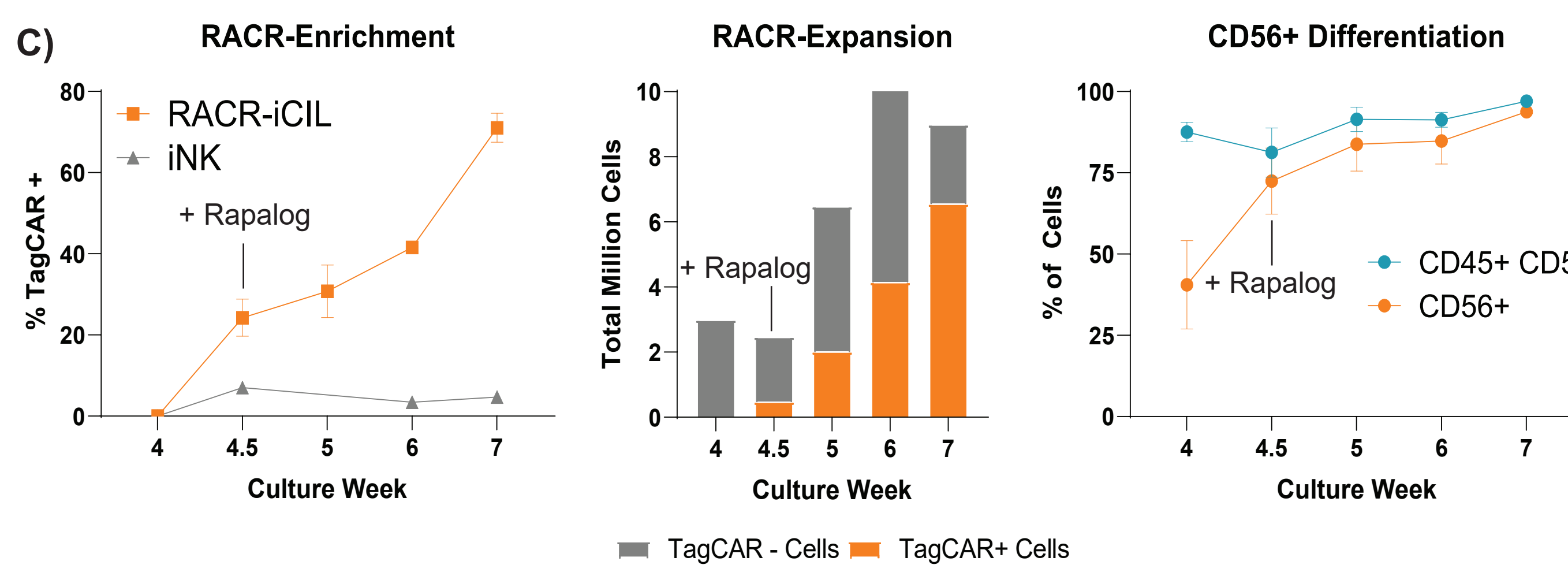
RACR activation mediates selective expansion and differentiation of RACR-iCILs



A) Prior to transduction with lentivirus containing RACR-TagCAR, the iPSC-derived differentiating cells (following ~4 weeks of differentiation) contained a mix of mostly blood-derived progenitors, based on CD45+ expression via flow cytometry analysis. Of the CD45+ cells, there were common lymphoid progenitors (CD7+ CD5+), ILC progenitors (CD7+ CD5-), and others (CD5- CD7-). Of the ILC progenitors, a subset expressed CD56, suggesting early differentiation into ILCs or NK cells.

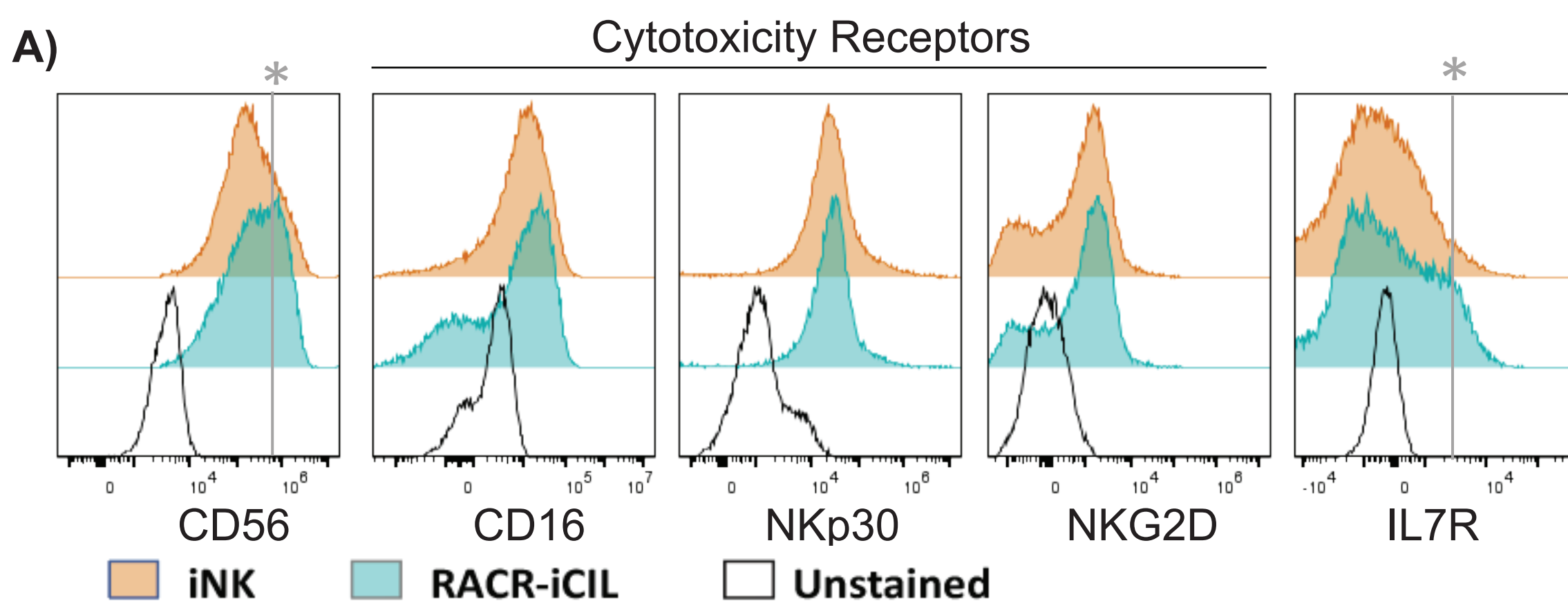


B) Following transduction with lentivirus containing RACR-TagCAR (at week 4), RACR-TagCAR+ cells were enriched for over time using rapalog dosing to activate RACR, shown here via flow cytometry analysis.

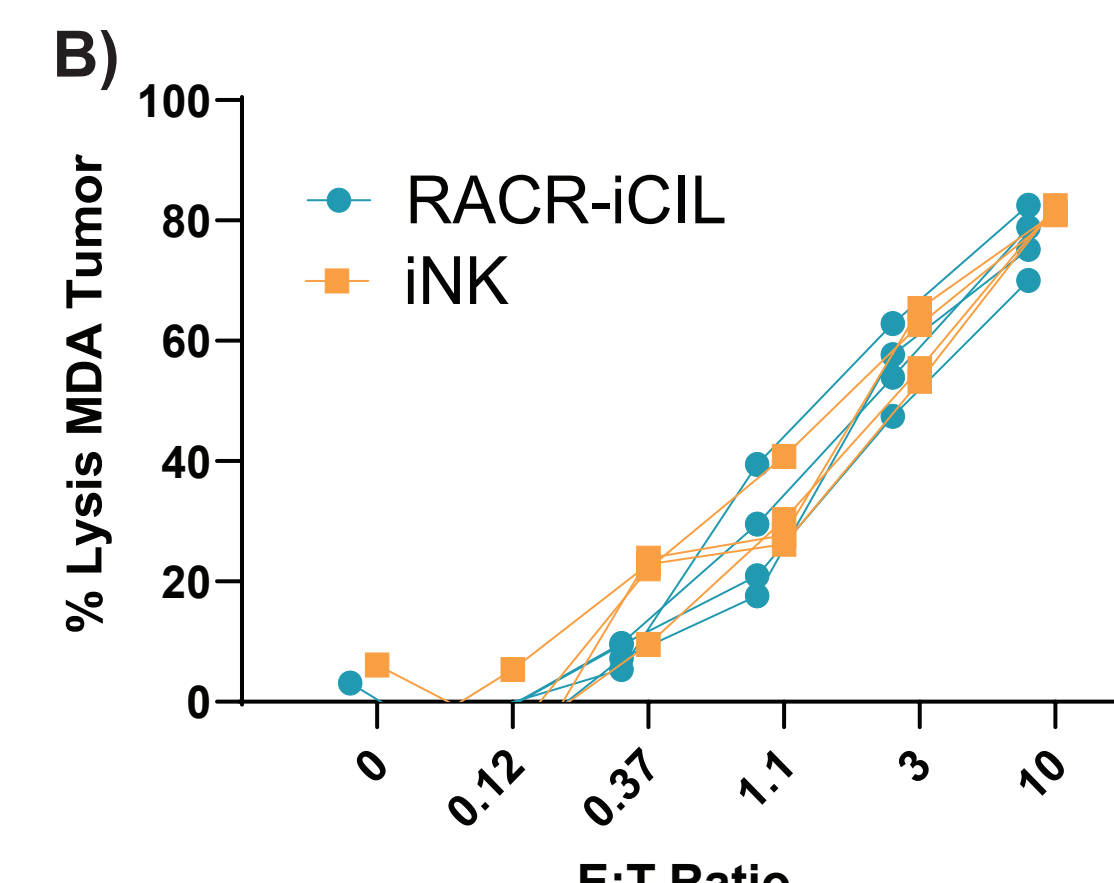


C) Following transduction with lentivirus containing RACR-TagCAR (at week 4), RACR activation enriched, expanded, and differentiated RACR-expressing, CD56+ RACR-iCILs. (left panel) Rapalog dosing of transduced cells enriched for RACR-TagCAR+ cells over time, as measured by percent TagCAR+, compared to non-transduced iPSC-derived NK (iNK) cells. (middle panel) Rapalog dosing of transduced cells selective expanded RACR-TagCAR+ cells over time, as measured by total cell counts of TagCAR+ and TagCAR- cells. (right panel) Rapalog dosing of transduced cells supported differentiation of CD56+ cells, suggesting RACR can drive cell differentiation in place of common gamma chain cytokines.

RACR-iCILs exhibit a more proliferative phenotype than iNKs and are innately highly cytotoxic



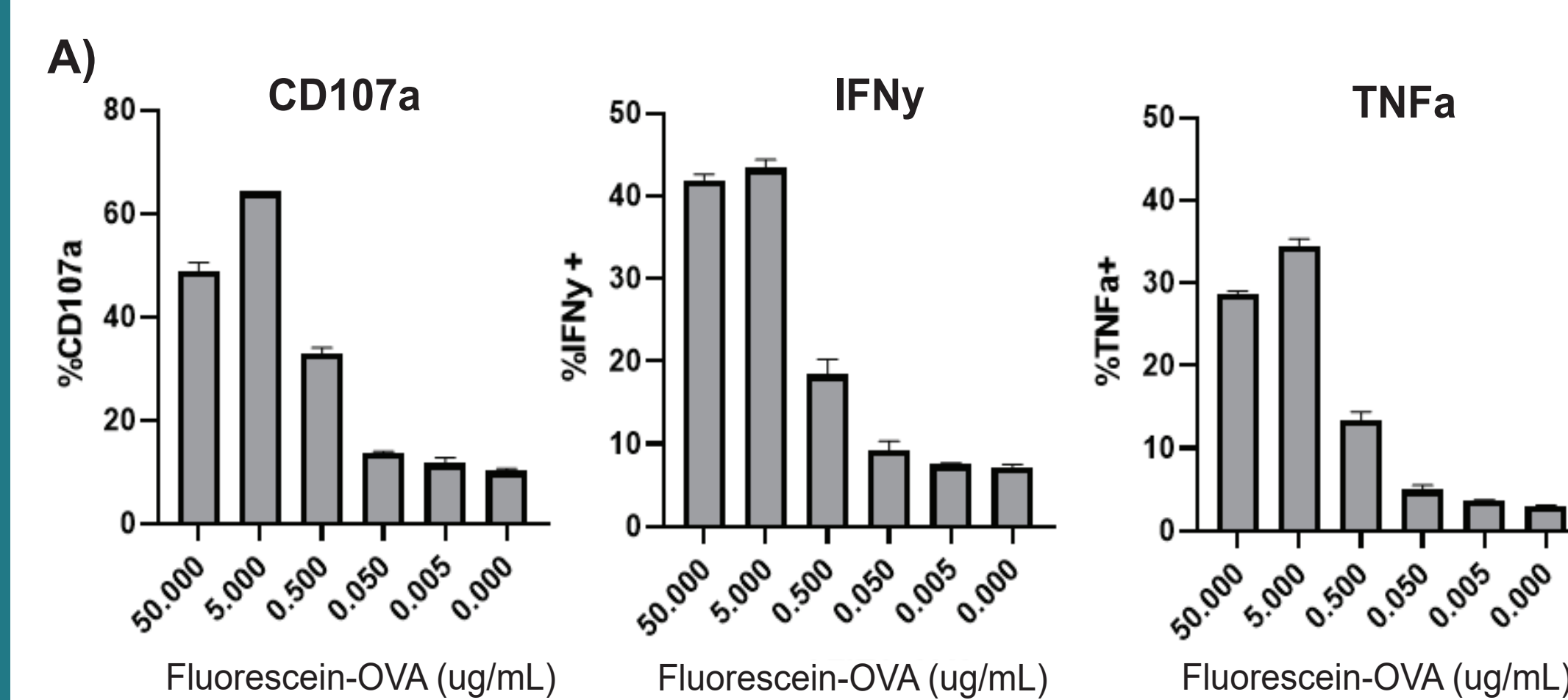
A) RACR-iCILs had increased CD56+ and IL7R+ expression compared to cytokine-derived iNKs, suggesting a potentially more proliferative state. Both cells showed high expression of cytotoxicity receptors NKp30 and NKG2D. Immunophenotyping performed via flow cytometry analysis.



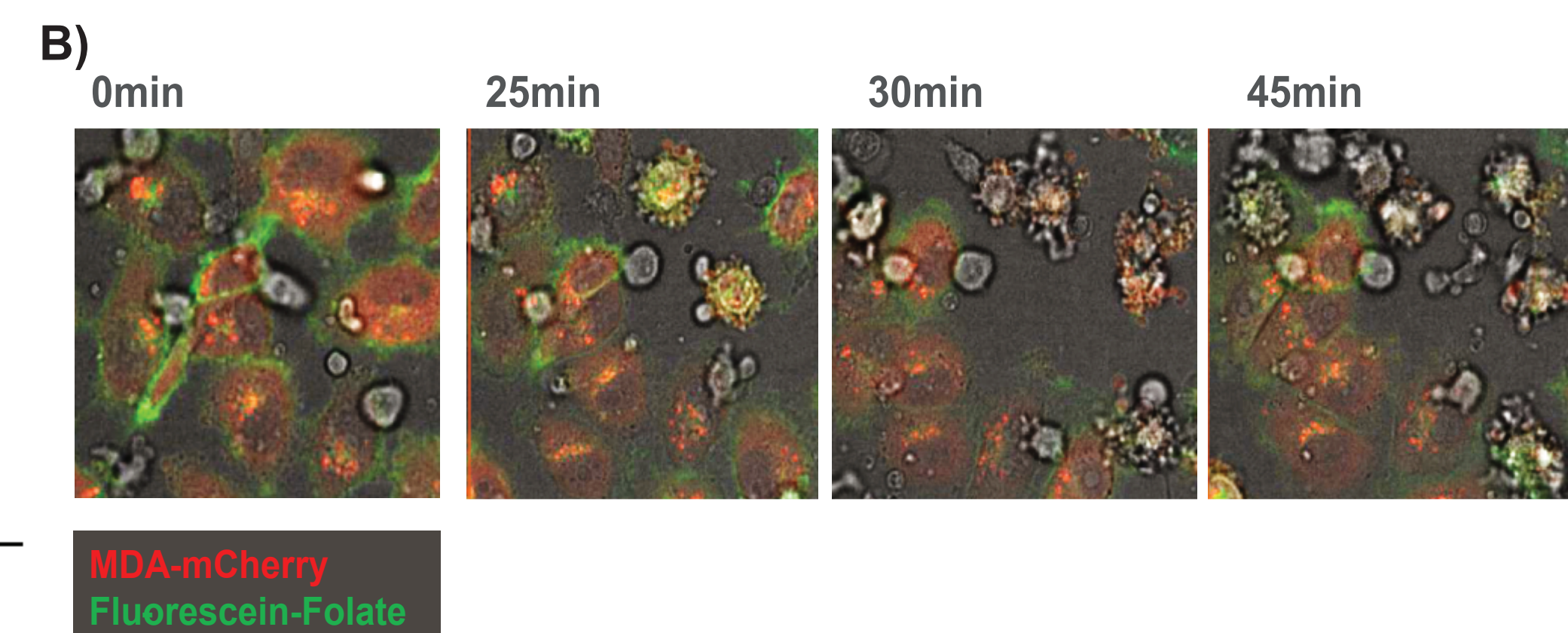
B) RACR-iCILs were innately highly cytotoxic, with innate killing of an MDA breast cancer line comparable to that of cytokine-derived iNKs.

Results cont.

RACR-iCILs exhibit potent anti-tumor activity mediated by TagCAR and TumorTag

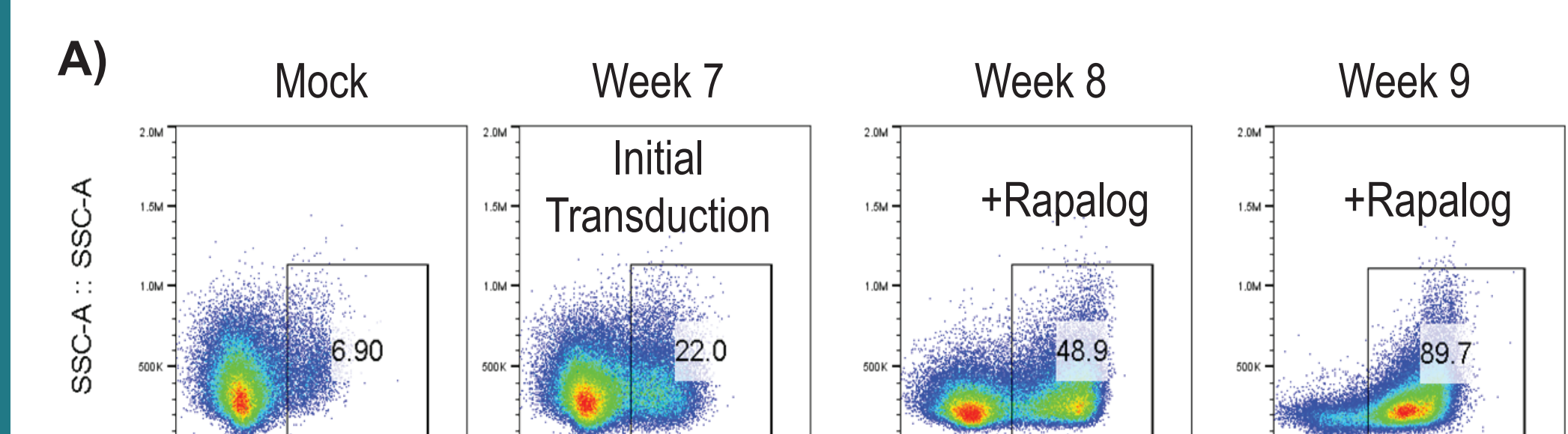


A) RACR-iCILs expressing TagCAR released graules and cytokines (CD107a, IFNγ, and TNFα) in response to being exposed to plate-bound fluorescein. Because the TagCAR recognizes fluorescein, these data indicate that RACR-iCILs possess robust TagCAR function.

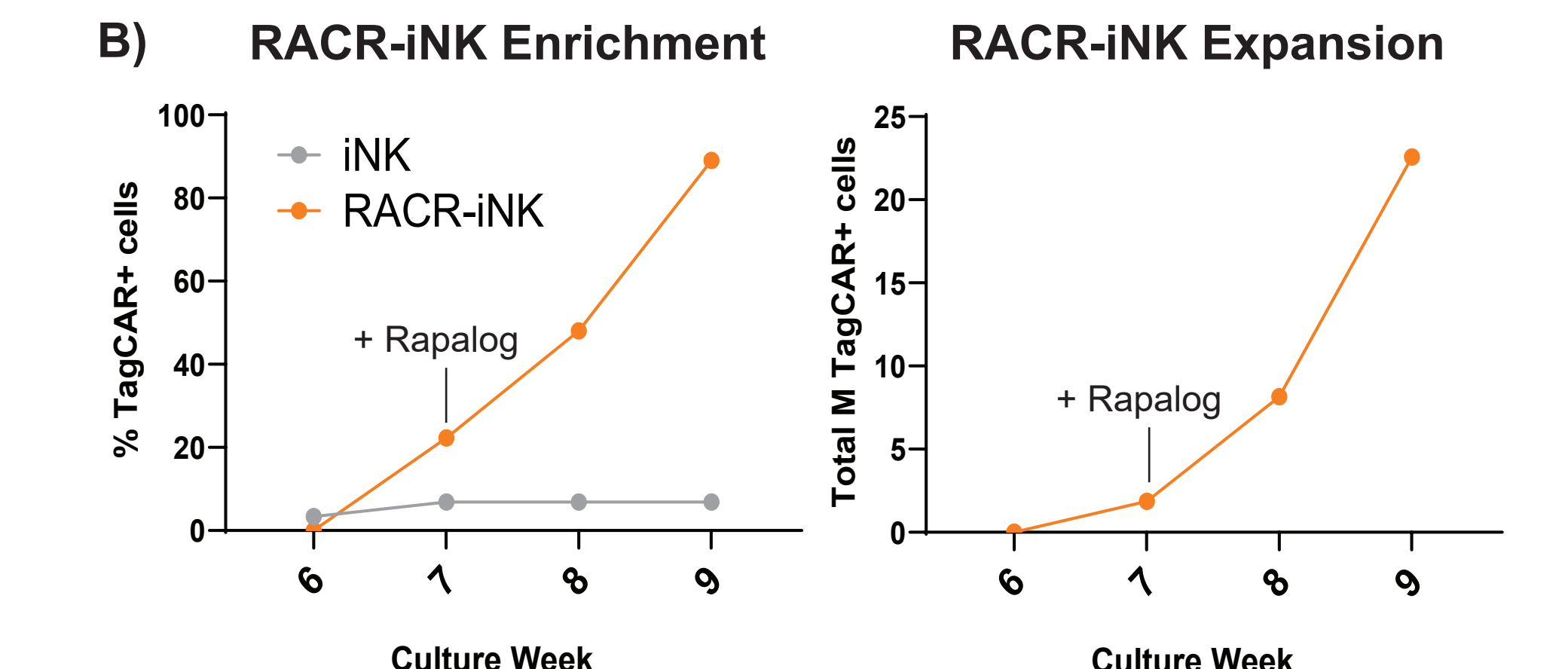
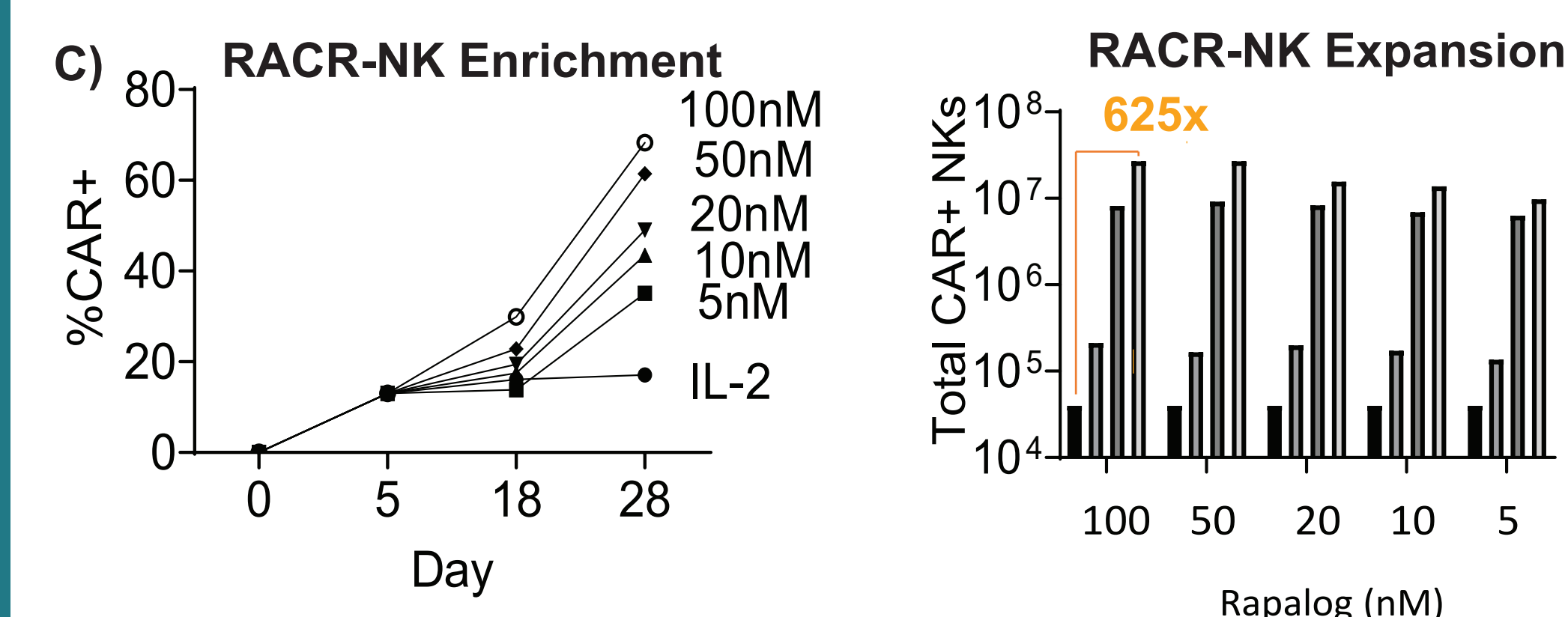


B) RACR-iCILs expressing TagCAR co-cultured with MDA breast cancer cells (red) with the addition of TumorTag (fluorescein-folate UBTT170; green) were targeted and killed by the RACR-iCILs, demonstrating TagCAR-mediated cancer cell killing of RACR-iCILs.

RACR activation mediates selective expansion and enrichment of transduced iNKs



A) iPSCs were differentiated into NK cells (iNKs) using cytokines (~6 weeks) and then transduced with lentivirus containing RACR-TagCAR. At week 7 (1 week following transduction), RACR-TagCAR+ iNKs were enriched for over time using rapalog dosing to activate RACR, shown here via flow cytometry analysis.



B) Following transduction with lentivirus containing RACR-TagCAR (at week 6), RACR activation via rapalog dosing enriched and expanded RACR-expressing iNKs, with enrichment measured by percent TagCAR+, compared to non-transduced iNKs, and expansion measured by total cell counts of TagCAR+ cells.

C) iNKs transduced with RACR-TagCAR showed enrichment and expansion of TagCAR+ iNKs in a rapalog dose-dependent manner, with >625 fold expansion of TagCAR+ iNKs from day 7 to 28 of rapalog dosing.

RACR

RACR-iCILs can be selectively expanded, enriched, and CD56+ differentiation supported via RACR activation through rapalog dosing. RACR-iCILs possess a proliferative phenotype. iNKs transduced with RACR-TagCAR can be similarly selectively expanded and enriched via RACR activation through rapalog dosing. Taken together, these data demonstrate the ability of RACR to replace cytokines and its potential to drive *in vivo* expansion.

Conclusions

TumorTag

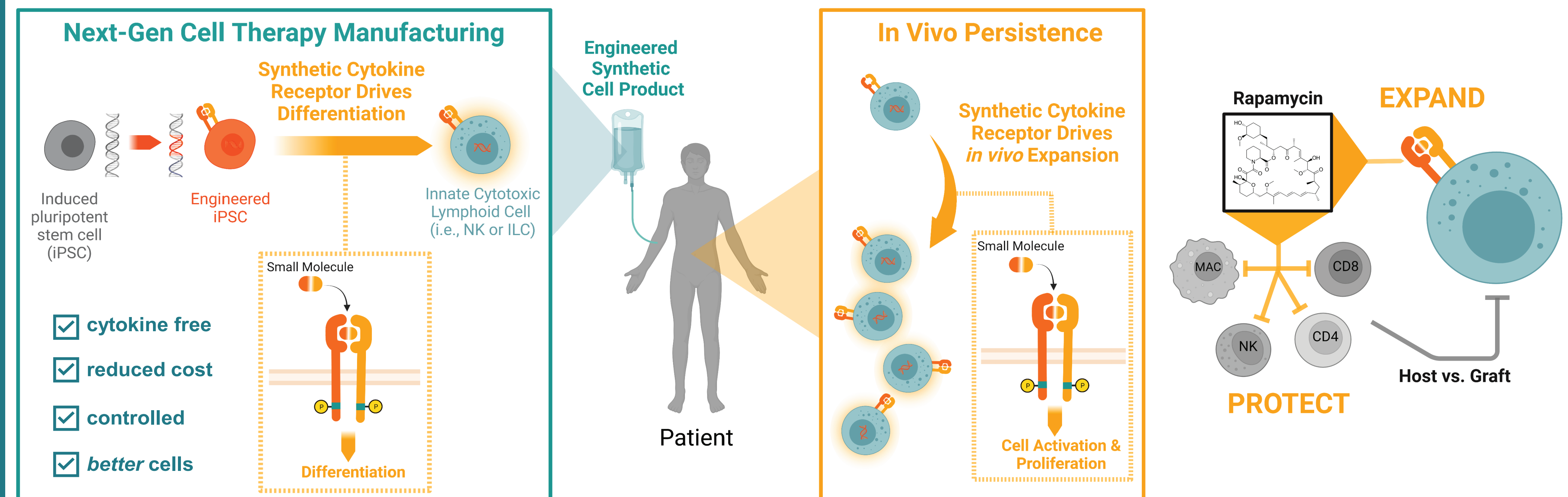
RACR-iCILs are innately highly cytotoxic, and exhibit potent targeted anti-tumor activity when used in combination with Umoja Biopharma's TagCAR and TumorTag Platforms.

Engineered iPSCs

In summary, these data suggest that RACR activation can be used to replace cytokine addition during differentiation to generate highly-controlled, cytotoxic cells, termed here RACR-induced cytotoxic innate lymphoid (RACR-iCILs) cells.

Future Steps:

Enabling RACR for simplified and controlled manufacturing of precisely engineered, iPSC-derived immune cell products for cancer immunotherapies



The RACR has the potential to remove the need for complex GMP cytokines in deriving immune cells, reducing the variability, and increasing the control of cell production to make better cells.

Our synthetic cell product is then given to patients and we engage the RACR for *in vivo* expansion driving selective proliferation of our cell therapy product without the need for endogenous or exogenous cytokines. Rapamycin simultaneously expands and protects our cells through RACR-signaling and suppression of host anti-graft responses without the need for toxic lymphodepletion regimens.

References

- Wu CY, Roybal KT, Puchner EM, Onuffer J, Lim WA. Remote control of therapeutic T cells through a small molecule-gated chimeric receptor. *Science*. 2015;350(6258).
- Juillerat A, Marechal A, Fihol JM, et al. Design of chimeric antigen receptors with integrated controllable transient functions. *Sci Rep*. 2016;6:18950.